## Summer Salary Guidelines for Boulder Campus

## Spring 2024

## 1. Purpose

The purpose of these guidelines is to provide the information necessary to understand and apply the summer salary rules for academic year (AY) faculty.

## 2. Overview

For academic year appointed faculty, campus guidelines allow for the maximum of an additional $3 / 9^{\text {ths }}$ of
including summer teaching, scholarly and creative work pay in any proportion, administrative 1601 72.025F3 10 Tf1 001
C. Summer Teaching and Research Job Codes

Please note that use of the new Summer Teaching and Research job codes is for permanent active AY faculty receiving summer research and/or teaching compensation. More information on these job codes can be found in the Summer Job Codes Guidance document located on the Summer Resources section of the Academic Resources web page.

HCM workflow requires final approval from Faculty Affairs on faculty appointments. Summer appointments should be entered as soon as possible to allow sufficient time for payroll transactions the ePAR approval moves to
Faculty Affairs.

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1100SR: Distinguished Professors Summer Research or other
1101SR: Professor Summer Research or other
1102SR: Associate Professor Summer Research or other
1103SR: Assistant Professor Summer Research or other
*1104SR: Senior Instructor Summer Research or other
*1105SR: Instructor Summer Research or other
1449SR: Artist in Residence Summer Research or other
1442SR: Scholar in Residence Summer Research or other
1100ST: Distinguished Professor Summer Teaching
1101ST: Professor Summer Teaching
1102ST: Associate Professor Summer Teaching
1103ST: Assistant Professor Summer Teaching
*1104ST: Senior Instructor Summer Teaching
*1105ST: Instructor Summer Teaching
1449ST: Artist in Residence Summer Teaching
1442ST: Scholar in Residence Summer Teaching
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*Please note: Teaching Professor track job codes are not available to use for summer 2024; please use the Instructor job codes as notated above.
D. Administrative job codes

1428: Assoc Dean-Faculty
1429: Asst Dean-Faculty
1433: Director-Faculty
1434: Assoc Director-Faculty
1435: Chair
1436: Assoc Chair
1446: Director-Institute
1450: Endowed or Named Professor
1451: Endowed Chair

## 3. Calculating Summer Pay

The summer salary guidelines and examples outlined in this section describe the technical aspects of applying the $3 / 9^{\text {ths }}$ rule to ensure compliance with federal and University policies, and that the faculty member earns the maximum allowable summer salary. These guidelines are applicable to all units on ca8(r)8( sBT/F3 10 Tf1 001 Tf1 0 0ib)3(e)6( )-21(th)9(e)6( t)6(e)6(c)-24(h)6(n)6(ic)-2/F30 g0 G0.00000912 0612792 reV
effective in January ${ }^{1}$. Please use the 39ths Summer Calculator and Request Form (2024 edition) found at https://www.colorado.edu/academicaffairs/academic-resources to help plan and calculate the appropriate summer salary.

Note that for faculty involved solely with summer teaching, the Summer Salary Request Form is not required. Faculty who are engaged in summer teaching plus research or research only are required to use the Summer Salary Request Form to furnish detailed information regarding their intended summer salary. ALL appointments from ALL campuses must be included to allow the department chair/faculty director to determine that the $3 / 9^{\text {ths }}$ limits are not exceeded.

## Example A: IBS for Faculty with AY Administrative Position


month they serve in these capacities. The entire administrative salary cannot be paid out during the 9month academic year period as doing so violates a State Fiscal rule that prohibits salary from being paid before it is earned. Therefore, summer salary for those faculty with 12-month administrative appointments will be charged to the administrative pay source and the remainder, up to the maximum $1 / 9^{\text {th }}$ or $3 / 9^{\text {th }}$ IBS amount, can be charged to research and/or teaching pay sources.

## Example C: Faculty with 12 Month Administrative Position

 administrative position, which pays $21 \%$ of their academic year salary or $\$ 22,680$ ( $\$ 108,000 \times 21 \%$ ). The total IBS for the academic year is \$125,010 (\$108,000 + (\$22,680 x 75\%) and includes a January merit increase. The maximum they can earn during the summer months is \$41,670 (\$108,000 / $9+\$ 17,010 / 9$ $=\$ 13,890 \times 3)$. The monthly compensation earned for the chair stipend during the summer $(\$ 1,890)$ is part of the 3/9ths of IBS summer salary limit so the maximum monthly available for charging to sponsored projects is $\$ 12,000(\$ 13,890-\$ 1,890)$ per month.

|  | Prof Salary <br> (Academic Year <br> Base Salary) (A) | Department Chair (12 <br> mos CY appt) <br> (B) | IBS (A+B) | Allowable Summer <br> Earnings (A+B) |
| :--- | :--- | :--- | :--- | :--- |
| AY | $\$ 108,000$ | $\$ 17,010$ <br> $\left(=\$ 108,000^{*} .21\right) / 12^{*} 9$ | $\$ 125,010$ | $\mathrm{n} / \mathrm{a}$ |
| Max summer <br> earnings | $\$ 36,000$ <br> $\left(=\$ 108,000 / 9^{*} 3\right)$ | $\$ 5,670\left(=\$ 17,010 / 9^{*} 3\right)$ |  | $\$ 41,670$ <br> $\left(=\$ 125,010 / 9^{*} 3\right)$ |
| Max summer <br> research earnings | $\$ 36,000$ <br> $\left(=\$ 108,000 / 9^{*} 3\right)$ | $\$ 0$ | $\$ 36,000$ <br> $\left(=\$ 108,000 / 9^{*} 3\right)$ |  |

## Begin and End Dates for Calculating the $3 / 9^{\text {ths }}$ IBS Total

The $3 / 9^{\text {ths }}$ limit is based on compensation earned in one calendar year (see the diagram below). Summer compensation earned mid-May through mid-August must be within the 3/9ths salary limit with no more than $1 / 9^{\text {th }}$ earned in June and July (see exception below for teaching
research during the month of July. However, they will need to reduce the amounts they can earn in August 20xx and June 20xy to stay in compliance with the $3 / 9^{\text {ths }}$ of IBS rule.

| Changes | Date | Approved By |
| :--- | :---: | :---: |
| Adopted |  |  |
|  |  |  |

